

C O N F I D E N T I A L

THE IRISH INSTITUTE OF PENSIONS MANAGEMENT

APPLICATION FOR ELECTION TO FELLOWSHIP

1. PERSONAL DETAILS

Surname and Title:

Forenames:

Private Address:

Email Address:

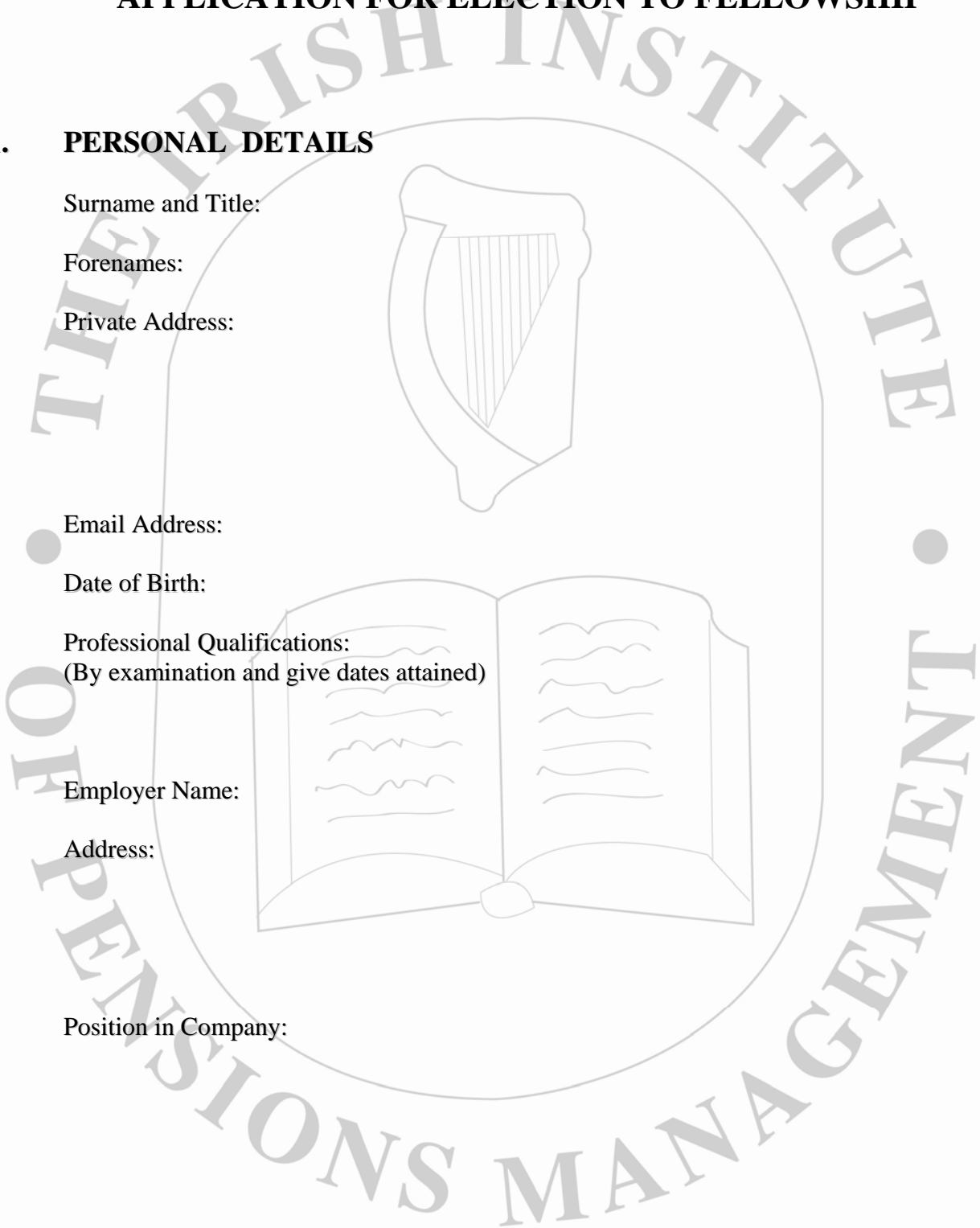
Date of Birth:

Professional Qualifications:
(By examination and give dates attained)

Employer Name:

Address:

Position in Company:



3. DETAILS OF EMPLOYMENT PROFILE

You should complete question 3 for each post listed in respect of the last 7 years prior to this application.
(Photocopy this page as needed).

Business Name and Address:

Position held (title and brief job description):

Dates of Service:

Please attach organisational structure chart or text which should make explicit (a) your position together with others of equal status, (b) the position of the person to whom you report and (c) the position of the person to whom (b) reports

- (i) What is you/your Company's principal business?
- (ii) What proportion of your Company's business is pensions business?
- (iii) How many people in your Company are directly employed on pension scheme matters?
- (iv) How many people are directly responsible to you?
- (v) For how many pension schemes are you responsible?
- (vi) What is the total number of "lives" covered?
- (vii) What is the approximate total annual contribution income of the scheme's for which you are directly responsible?
- (viii) For which types of schemes are you responsible?
(Please tick where appropriate and indicate the approximate amount of funds involved).
 - (a) Self Administered arrangements?
 - (b) Insured Group arrangements?
 - (c) Small self administered arrangements?
 - (d) Insured Individual arrangements?
- (ix) Describe your duties
- (x) Add any other comments on your duties which will aid appreciation of your responsibilities.

4. YOUR CONTRIBUTION TO THE INDUSTRY

- (i) If you have had any publications produced under your own name, list titles and dates:

- (ii) Please give details of any Conference/Seminars you have addressed on pensions related matters?

- (iii) Please state your involvement in the IIPM /PMI in recent years e.g. Officer, Council Member, Examiner, Tutor, speaker etc.

- (iv) Please state on which committees you have regularly served for any other pensions organisation external to you own Company or partnership.

5. ARE THERE ANY OTHER MATTERS WHICH YOU FEEL SHOULD BE TAKEN INTO CONSIDERATION?

Please give your reasons why you think that the IIPM should elect you as a Fellow, and include the most significant contribution you feel you have made to the profession.

I confirm that, to the best of my knowledge and belief, the answers given in the Questionnaire are accurate.

Signed:

Date:

6. ATTESTATIONS

Please enter details of your chosen attestors.

Please ensure they have a copy of your completed application form, and that their attestation is sent direct to the IIPM.

EMPLOYER'S ATTESTATION

Name:

Organisation:

Position in Organisation:

OTHER ATTESTATION

Name:

Organisation:

Position in Organisation:

OTHER ATTESTATION

Name:

Organisation:

Position in Organisation:
