

MEMBERSHIP APPLICATION FORM

In 2007 the Irish Institute of Pensions Management (“the Institute” revised its syllabus. It is now possible to qualify as a Member of the Institute through the old Membership syllabus (which will be discontinued in 2008) and through the new syllabus.

Details of the requirements in respect of each route are set out below:

Proof of successful completion of examinations (or exemptions therefrom) must accompany this application for Membership. Details of exemptions granted are available from the Institute.

Old Syllabus

An Applicant must have passed (or been exempted from) the following:

- (1) or (A) Introduction to Pension Schemes and Social Security.
- (2) or (D) Law & Constitution.
- (3) or (B) Taxation.
- (4) or (C) Scheme Design.

New Syllabus (2007+)

An Applicant must have passed (or been exempted from) the following:

QFA Pensions
QFA Life Assurance
QFA Regulation

Retirement Provision
Retirement Planning Advice

If you can meet each of the criteria stated you are invited to apply for Membership of The Irish Institute of Pensions Management.

I confirm I meet the criteria for Membership and I hereby apply for Membership of The Irish Institute of Pensions Management (MIIPM) and agree to abide by the requirements set out overleaf.

NAME: _____ Student Reg. No. _____

ADDRESS: (H) _____

TELEPHONE: (H) _____ (O) _____

EMPLOYER: _____

ADDRESS: _____

PLEASE NOTE THE FOLLOWING ADDITIONAL REQUIREMENTS ON ELECTION

The Council of the Institute reserves the right to amend or alter or add to any of the criteria for awarding Membership.

You will be expected to adhere to the Institute's "*Code of Professional Conduct* and its Articles and Memorandum of Association and all its Rules and Regulations (for the time being in force), and meet the Institute's Continuing Professional Development (CPD) requirements. Details of the CPD requirements are available from the Institute.

You will be required to pay an Annual Subscription. The Subscription Year runs from 1st January to 31st December.

If you qualified under the old syllabus you do not need to pay a subscription to the Pensions Management Institute (PMI) unless you are continuing to study for the PMI Associateship examinations.

Should you fail to pay your subscription to the Institute and/or

- (1) Do not adhere to the Code of Professional Conduct, and/or the Institute's Articles and Memorandum of Association OR
- (2) Do not satisfy the required CPD.

You will **NOT** be entitled to retain your qualification or use the designatory *initials* "*MIIPM*" or use the title "Member of the Irish Institute of Pensions Management" in letterheadings, business cards or in any correspondence. You must return your Certificate to the Institute.

Each application will be considered by Council and if it fulfils all the criteria you will be awarded Membership and invited to accept your Membership Certificate at a time and place to be decided by Council.

Martin Leech

Secretary.
Irish Institute of Pensions Management